SCHEDULE A template to DIRECTION TO CDS REGARDING THE FALLBACK RATE FOR CDOR REFERENCING SECURITIES

Please complete, as applicable, the template below with the relevant information relating to your CDOR fallbacks. Only the applicable information should be transcribed as Schedule A to Exhibit A. Please complete a separate Schedule A for each affected security.

Data Element	Field definition	What data is needed?	Explanation
Company specific information			
Company Name	The name of the issuer of the securities to whom this CDS Bulletin applies.	Enter the company name	
Submitter Contact Email	The email address of the contact at the company initiating the CDS Bulletin. This should preferably be a group email address for the relevant group within the company.	Enter a group email address	It may be necessary to contact the issuer to clarify data points if additional information is necessary.
Applicable security specific information			
Applicable ISIN(s)	The unique International Security Identification Number (ISIN) for the security that this CDS Bulletin applies to.	Twelve-digit alphanumeric security ID	
CARR's Recommended Fallback Applies	Is the applicable fallback language based on the CARR recommended FRN fallback language? CARR's recommended replacement rate is Fallback Rate (CORRA).	Yes or no	From CARR's recommended fallback language: "Fallback Rate (CORRA)" means the term adjusted CORRA plus the spread relating to CDOR, in each case, for a [relevant interest period] provided by Bloomberg Index Services Limited (or a successor provider as approved and/or appointed by ISDA

			from time to time), as the provider of term adjusted CORRA and the spread, on the Fallback Rate (CORRA) Screen (or by other means) or provided to, and published by, authorized distributors;

If the fallback is based on CARR's recommended FRN fallback language, please complete the next section

Fallback Rate Source	Is the replacement rate used for the listed ISIN referencing the fallback rate published by Bloomberg for CDOR on its FBAK page? This rate is the one developed and used by ISDA for derivatives.	• Yes or no. If no, please describe how and where the fallback rate is obtained from • If you refence a specific Bloomberg ticker (e.g., VCDOR03M for 3-month CDOR), please also provide the ticker	From CARR's recommended fallback language: "Fallback Rate (CORRA) Screen" means the Bloomberg Screen corresponding to the Bloomberg ticker for the fallback for CDOR for a [relevant interest period] accessed via the Bloomberg Screen Page (or, if applicable, accessed via the Bloomberg Screen) or any other published source designated by Bloomberg Index Services Limited (or a successor provider as approved and/or appointed by ISDA from time to time);
Spread Adjustment (bps)	Is the fallback spread adjustment referred to in the listed ISIN using the one published by Bloomberg to calculate the ISDA fallback rate (as found on Bloomberg's FBAK page)?	• Yes or no. If no, please describe how and where the spread adjustment is obtained from and how it is used in the calculation	The Bloomberg fallback rate published for CDOR on the FBAK page already includes the ISDA spread adjustment. For the 3-month tenor it is 32.138 bps.

Day Count Convention	Is the day count convention for the specified security changing as a result of the fallback?	• Yes or no. If yes, please describe how	
Interest Accrual Methodology	Is the interest accrual calculation methodology the same one used in the ISDA fallback methodology calculated and published by Bloomberg?	Yes or no. If no, please describe how accrued interest is calculated	

If the fallback is <u>NOT</u> based on CARR's recommended FRN fallback language, please describe in detail below the fallback methodology, including granular details on the use of compounding, lookbacks, observation shifts, payment delays, rounding instructions, business day conventions, and any other aspects that impact the calculation.